Case 16-33	3427 Documer	nt 1 Filed in TXSB	on 07/05/16 Page 1 of	4 07/05/2016 06:35:4	
Fill in this information to i	dentify the case:				
United States Bankruptcy Court fo					
ase number (if known): Chapter11			Check if this is an amended filing		
Official Form 201					
oluntary Petition for I	Non-Individuals	Filing for Bankru	ıptcy	12/15	
			dditional pages, write the debtor's n ions for Bankruptcy Forms for Non-		
. Debtor's name	Companion DX I	Reference Lab, LLC			
. All other names debtor used in the last 8 years					
Include any assumed names, trade names and doing business as names	,				
Debtor's federal Employer Identification Number (EIN)	<u>4</u> <u>5</u> – <u>3</u>	3 2 1 4 7	_ 9 9		
Debtor's address	Principal place of business		Mailing address, if different place of business	Mailing address, if different from principal place of business	
	10301 Stella Link Rd, Suite C				
	Number Street		Number Street		
			P.O. Box		
	Houston	TX 77025			
	City	State ZIP Code	City	State ZIP Code	
		Location of principal assets, if different from principal place of business			
	County				
			Number Street		
				444	
Debtor's website (URL)	·		City	State ZIP Code	
	<del> </del>				
. Type of debtor	<ul><li>✓ Corporation (in</li><li>✓ Partnership (e</li><li>✓ Other. Specify</li></ul>	excluding LLP)	mpany (LLC) and Limited Liability Par	tnership (LLP))	

Case 16-33427 Document 1 Filed in TXSB on 07/05/16 Page 2 of 4 07/05/2016 06:35:47pm Debtor Companion DX Reference Lab, LLC Case number (if known) Describe debtor's business A. Check one: Health Care Business (as defined in 11 U.S.C. § 101(27A)) Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) Railroad (as defined in 11 U.S.C. § 101(44)) П Stockbroker (as defined in 11 U.S.C. § 101(53A)) П Commodity Broker (as defined in 11 U.S.C. § 101(6)) Clearing Bank (as defined in 11 U.S.C. § 781(3)) None of the above B. Check all that apply: Tax-exempt entity (as described in 26 U.S.C. § 501) Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3) Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11)) The control of the co NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.naics.com/search/ Check one: Under which chapter of the Bankruptcy Code is the Chapter 7 debtor filing? Chapter 9 Chapter 11. Check all that apply: Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every 3 years after that). The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. Chapter 12 Were prior bankruptcy No  $\mathbf{A}$ cases filed by or against Yes. District the debtor within the last 8 MM / DD / YYYY

vears?

If more than 2 cases, attach a separate list.

When

MM / DD / YYYY

MM / DD / YYYY

Case number

Case number \_

Case 16-33427 Document 1 Filed in TXSB on 07/05/16 Page 3 of 4 07/05/2016 06:35:47pm Debtor Companion DX Reference Lab, LLC Case number (if known) 10. Are any bankruptcy cases No No pending or being filed by a ☐ Yes. \_\_\_\_\_\_ Relationship \_\_\_ business partner or an affiliate of the debtor? When District MM / DD / YYYY List all cases. If more than 1, Case number, if known attach a separate list. Debtor Relationship District When MM / DD / YYYY Case number, if known 11. Why is the case filed in Check all that apply: this district? Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. 12. Does the debtor own or No  $\square$ have possession of any Yes. Answer below for each property that needs immediate attention. Attach additional sheets if real property or personal property that needs Why does the property need immediate attention? (Check all that apply.) immediate attention? It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? It needs to be physically secured or protected from the weather. It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securitiesrelated assets or other options). Other Where is the property? Number Street Citv ZIP Code Is the property insured? No Yes. Insurance agency Contact name Phone Statistical and adminstrative information 13. Debtor's estimation of Check one: available funds Funds will be available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Case 16-33427 Document 1 Filed in TXSB on 07/05/16 Page 4 of 4 07/05/2016 06:35:47pm Debtor Companion DX Reference Lab, LLC Case number (if known) 14. Estimated number of 1-49 1,000-5,000 25,001-50,000 creditors 50-99 50,001-100,000  $\Box$ 5,001-10,000 100-199 10,001-25,000 More than 100,000 200-999 15. Estimated assets \$0-\$50,000 \$1,000,001-\$10 million \$500,000,001-\$1 billion \$50,001-\$100,000 \$10,000,001-\$50 million \$1,000,000,001-\$10 billion \$100,001-\$500,000 \$50,000,001-\$100 million \$10,000,000,001-\$50 billion \$500,001-\$1 million \$100,000,001-\$500 million More than \$50 billion 16. Estimated liabilities \$0-\$50,000 \$1,000,001-\$10 million \$500,000,001-\$1 billion \$50,001-\$100,000 \$10,000,001-\$50 million \$1,000,000.001-\$10 billion \$100,001-\$500,000 \$50,000,001-\$100 million \$10,000,000,001-\$50 billion \$500,001-\$1 million \$100,000,001-\$500 million More than \$50 billion Request for Relief, Declaration, and Signatures Part X: WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. 17. Declaration and signature of The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in authorized representative this petition. of debtor I have been authorized to file this petition on behalf of the debtor. I have examined the information in this petition and have a reasonable belief that the information is true and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on 07/05/2016 Michael Stewart Signature of authorized representative of debtor Printed name Title Chief Executive Officer 18. Signature of attorney Date 07/05/2016 Signature of Attorney for Debtor MM / DD / YYYY Leonard H. Simon Printed name Pendergraft & Simon Firm Name The Riviana Building Number Street 2777 Allen Parkway Suite 800 Houston 77019 TX City State ZIP Code Contact phone (713) 528-8555 Email address Isimon@pendergraftsimon.com TBN-18387400 SDOT-8200 Bar number State